

NATIONAL BROKERS LIMITED

<http://nationalbrokersbd.com/>

Tea Auctioneers since 1948

TEA MARKET REPORT – Sale 17 held on Monday 2nd September, 2024

CTC LEAF : 49,041 packages of tea on offer continued to meet with a good demand.

BROKENS: Good liquoring Brokens were keenly sought after and sold at firm to slightly dearer rates. Medium types met with a better demand and mostly sold at around last levels with a fewer withdrawals. Plain types saw fair interest and were slightly easier with some withdrawals. BLF teas witnessed a little more interest with less withdrawals.

FANNINGS: Good liquoring Fannings were quite a firm feature and were occasionally dearer with quality. Mediums met with a better demand and were about steady. Plain types saw fair interest and were slightly easier with some withdrawals. BLF teas witnessed a little more interest with less withdrawals.

DUST: 11,786 packages of tea on offer met with good demand. Good liquoring Dusts particularly the CDs sold well at around last levels. Mediums had fair demand but declined by Tk.5/- to Tk.8/- with some withdrawals. Plain/BLF Dusts met with a selective demand with quite heavy withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: A good demand prevailed throughout the sale whereby most teas sold well in line with quality. Blenders were more active with more interest from the Loose tea buyers. As a result, withdrawals were less.

CDs were in good demand and sold well.

Our Catalogue: (Sale 17) Avg : Tk 210.54, Sold 76.45% ,
(Sale 16) Avg : Tk 210.00, Sold 64.71%

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	220-230	220-230	Best	220-230	220-230	PD	191-238	180-270
Good	210-215	210-215	Good	210-215	210-215	RD	170-295	160-300
Medium	195-200	195-200	Medium	190-200	190-195	D	160-315	185-315
Plain	160-180	160-175	Plain	160-180	160-175	CD	190-340	160-364
BLF	160	160-163 nom	BLF	160	160-162 nom	BLF	160	160-179

Exchange Rates 2nd September 2024 Sterling Pound 154.8730 Dollar: Tk. 119.0000

Top Prices – This Week

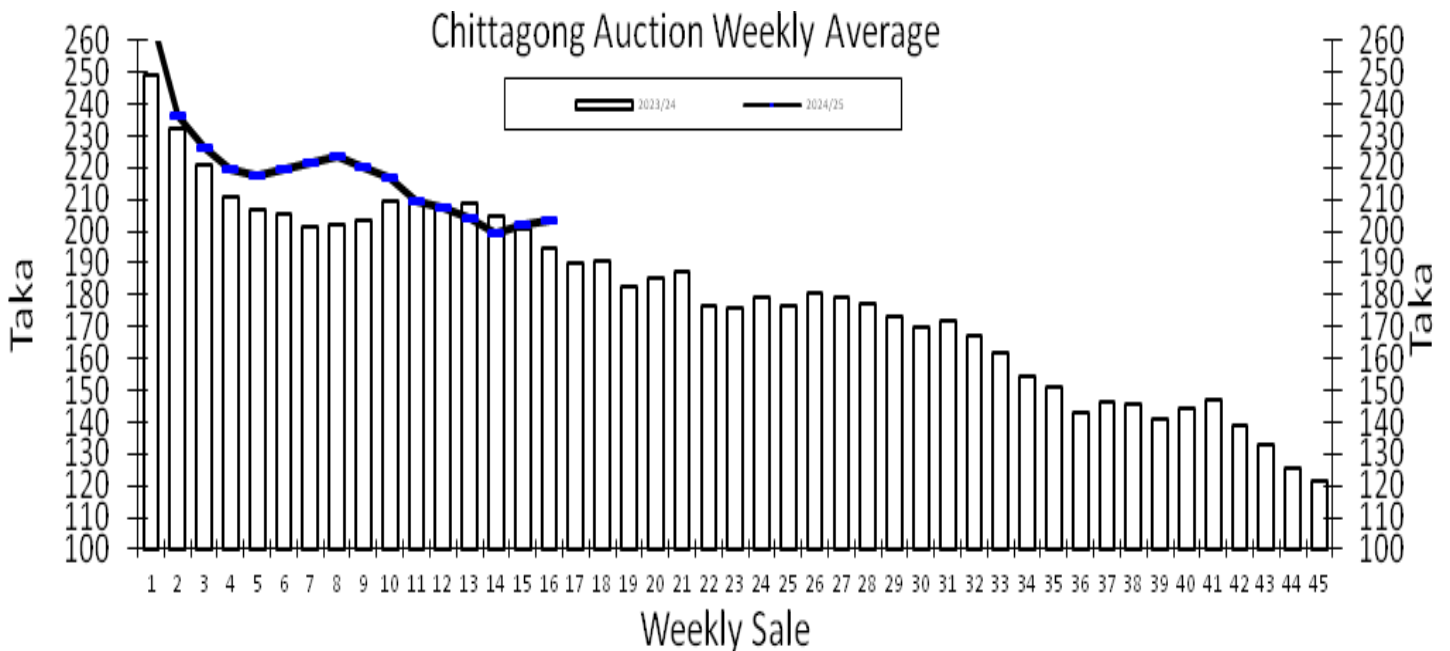
Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	Ruthna	BOPS	10	318/-	AKT
Fannings	Bahadurpur	DMPF	10	251/-	TK
Clonal Brokens	Amtali	GBOPS(TV1)	10	366/-	GT
Clonal Fannings	Amtali	GOFS(TV1)	10	315/-	Alif
RD/PD (incl.Clone)	*Madhupur	RD(BT1)	10	295/-	AKT
D (incl.Clone)	*Madhupur	D(BT1)	10	315/-	Mintu
CD (incl.Clone)	*Madhupur	CD(BT1)	10	340/-	Mintu

* Above price(s) realised in our catalogue

Offerings

	This Sale (Sale 17)				Next Sale (Sale 18)			
	Season 2024-25		Season 2023-24		Season 2024-25		Season 2023-24	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	49,041	2,447,145.9	62,068	3,097,193	59,295	2,958,820.5	56,487	2,818,701
Dust	11,786	588,121.4	14,025	699,848	11,996	598,600.4	12,964	646,904
Total	60,827	3,035,267.3	76,093	3,797,041	71,291	3,557,420.9	69,451	3,465,605

Chittagong Auction Average - Sale 16
(Season 2024/25): Tk 203.43 & (Season 2023/24): Tk 194.55



Quantities of Teas Sold & Average Prices Realised

Category	For the Sale						Up-to-Date Sale					
	Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25	
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,814,914.0	192.50	1,826,103.8	199.76	20,370,663.0	77.5%	209.21	18,770,697.7	79.45%	211.14	-1,599,965.4	1.93
CTC DUST	492,255.8	202.30	447,930.1	218.48	6,067,141.6	22.5%	220.23	5,154,084.5	20.28%	227.89	-913,057.1	7.66
Sub-Total	2,307,169.8	194.59	2,274,033.9	203.45	26,437,804.6	99.9%	207.12	23,924,782.2	99.73%	214.75	-2,513,022.5	7.63
Orthodox	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	302.6	0.00%	1,061.43	302.6	1,061.43
Total	2,307,169.8	194.59	2,274,033.9	203.45	26,437,804.6	99.9%	207.12	23,925,084.8	99.73%	214.76	-2,512,719.8	7.64
Green Tea	5.0	1,370.00	0.0	0.00	462.5	0.0%	887.75	1,314.7	0.00%	929.33	852.2	41.58
Olong Tea	0.0	0.00	0.0	0.00	7.0	0.0%	1,250.00	0.0	0.00%	0.00	-7.0	-1,250.00
Yellow Tea	0.0	0.00	0.0	0.00	20.5	0.0%	1,250.00	49.1	0.00%	1,228.71	28.6	-21.29
Total	2,307,174.8	194.59	2,274,033.9	203.45	26,438,294.6	99.9%	207.13	23,926,448.6	99.74%	214.80	-2,511,846.0	7.67
Other (s)	996.8	113.00	499.0	133.00	161,478.3	0.1%	126.32	241,228.9	0.26%	119.45	79,750.6	-6.87
G.Total	2,308,171.6	194.55	2,274,532.9	203.43	26,599,772.9	100.0%	206.64	24,167,677.5	100%	213.85	-2,432,095.4	7.21

Buyer Purchase Analysis

Buyer	For the Sale						Up-to-Date Sale					
	Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25	
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	0.0	0.00	0.0	0.00	10,484.5	0.02%	225.26	6,992.0	0.27%	228.43	-3,492.5	3.17
Internal	2,308,171.6	194.55	2,274,532.9	203.43	26,589,288.4	99.98%	206.63	24,160,685.5	99.73%	213.85	-2,428,602.9	7.22
Grand Total	2,308,171.6	194.55	2,274,532.9	203.43	26,599,772.9	100%	206.64	24,167,677.5	100%	213.85	-2,432,095.4	7.21

Crop of Major Tea Producing & Exporting Countries

Country	Month	For the Month				Up to Month			
		2022	2023	2024	(+/-) 2023	2022	2023	2024	(+/-) 2023
Bangladesh *	June	12.59	10.72	12.82	2.10	27.06	26.44	24.29	-2.15
North India	June	20.1	22.9			133.2	134.4		
South India	June	119.3	109.7			347.1	344.0		
All India	June	23.9	28.2			119.6	113.7		
Sri Lanka	June	143.2	137.9			466.7	457.7		
Kenya	May	57.9	57.9			227.9	225.5		

* Source: Bangladesh Tea Board's Monthly Statistical Bulletin

OTHER MARKETS

KOLKATA SALE 35- 29th & 30th AUGUST, 2024

There was good demand. All categories of Assams were overall firm with best liquoring varieties, at times firm when met with competition. Bulk of the Dooars were firm to dearer. M/s Hindustan Unilever and M/s Tata Consumer were active in both markets. The former was more active on brighter liquoring teas. A regional packeteer lent useful support on brighter liquoring Dusts. Exporters showed limited interest on larger Brokens. Local buyers operated on clean, well-made varieties.

Tea Category	Price Range (USC/kg)
BEST ASSAMS	465-513
GOOD ASSAMS	369-453
MEDIUM ASSAMS	250-322
GOOD DOOARS	322-369
MEDIUM DOOARS	250-310
PLAINER DOOARS	179-226

COONOOR SALE 35- 31ST AUGUST, 2024

DEMAND:- Good Demand. However, with the progress of sale though the demand continued to persist the price levels started depleting especially on the Medium and plainer sorts which resulted in few out lots. MARKET: - The total CTC leaf teas sold this week was 87.47% (1200204.21kgs) of the total offering of 1372122.90 Kgs. Up country buyers continued to be active along with the regional packeteers. The other internal and local buyers too were active in their purchases. Export buying was witnessed on the better medium & medium teas. Better medium & good category fanning also were sought after by few exporters.

CTC Leaf	Best(USC/kg)	Good(USC/kg)	Better Medium(USC/kg)	Med(USC/kg)	Plain(USC/kg)
Larger Brokens	225-226	168-178	160-166	144-159	114-143
Medium Brokens	226-299	197-206	169-195	148-168	132-147
Smaller Brokens	226-275	203-222	174-201	154-173	133-153
Fannings	250-278	NQ	173-232	153-172	132-151

SILIGURI SALE 35- 29th AUGUST, 2024

Good demand. Best/good sorts were irregular and at times easier. The remainder were irregular around last. Internal & Bler active.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	346-417	322-393	304-364
Medium/ Better Medium	262-334	244-310	238-292
Common / BLF	185-369	179-238	185-232

MOMBASA SALE 35- 26th & 27th AUGUST, 2024

Improved general demand for the 180,096 packages (12,181,914.00 kilos) offered; 48.01% remained unsold

CTC QUOTATIONS	BP1 – (USC/kg)	PF1 – (USC/kg)	PD – (USC/kg)	D1 – (USC/kg)
Best	255 – 404	342 – 401	319 – 394	312 – 340
Good	255 – 404	325 – 372	305 – 399	293 – 336
Good Medium	255 – 351	230 – 357	270 – 331	270 – 321
Medium (KTDA)	250 – 252	244 – 317	258 – 277	245 – 260
Medium (Plantations)	162 – 180	155 – 261	204 – 252	174 – 230
Lower Medium	094 – 160	100 – 221	108 – 198	110 – 192
Plainer	055 – 150	062 – 140	062 – 148	084 – 132